

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

PT CENTRAL PROTEINA PRIMA TBK. (“CPRO”)

NOTICE TO HOLDERS OF

**Guaranteed Senior Secured Notes due 2021
issued by Blue Ocean Resources Pte. Ltd. (“BOR”) and guaranteed by CPRO**

(the “Senior Notes”)

144A ISIN: XS1826337476; Reg D ISIN: XS1826337559; Reg S ISIN: XS1826337393

**Zero Coupon Secured Mandatorily Exchangeable Bonds due 2022
exchangeable for series B ordinary shares of CPRO**

(the “MEBs”)

144A ISIN: X1833304113; Reg D ISIN: XS1833304204; Reg S ISIN: XS1833303735

7 September 2021

Reference is made to the announcements dated 6 April 2021, 27 April 2021, 11 May 2021, 14 May 2021, 13 July 2021, 20 August 2021 and 24 August 2021 (“**Announcements**”). In this notice, each word, phrase or expression shall (unless the context otherwise requires) bear the meaning attributed to it in the restructuring support agreement entered into on 27 April 2021 between CPRO, BOR and the Initial Consenting Creditors (the “**RSA**”) and the Announcements.

By an order dated 31 August 2021 made in the above matter, the High Court of Singapore has sanctioned the Scheme of Arrangement.

All conditions to the effectiveness of the Scheme set out in the Scheme of Arrangement have been satisfied and the Scheme of Arrangement is effective in accordance with its terms.

It is expected that the Settlement Date will occur on 21 September 2021. Full details will be provided to the Scheme Creditors in due course.

For further information, please contact:

blueoceaninfo@lynchpinbm.com

or

bond.inquiries@blue-ocean.com.sg

Holders of the Senior Notes and potential investors are advised to exercise caution in the trading of their Senior Notes. There is no certainty and assurance as at the date of this announcement that the Scheme of Arrangement will be completed or that no changes will be made to the terms thereof.