

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

PT CENTRAL PROTEINA PRIMA TBK. (“CPRO”)

NOTICE TO HOLDERS OF

**Guaranteed Senior Secured Notes due 2021
issued by Blue Ocean Resources Pte. Ltd. (“BOR”) and guaranteed by CPRO**

(the “Senior Notes”)

144A ISIN: XS1826337476; Reg D ISIN: XS1826337559; Reg S ISIN: XS1826337393

**Zero Coupon Secured Mandatorily Exchangeable Bonds due 2022
exchangeable for series B ordinary shares of CPRO**

(the “MEBs”)

144A ISIN: X1833304113; Reg D ISIN: XS1833304204; Reg S ISIN: XS1833303735

24 August 2021

Reference is made to the announcements dated 6 April 2021, 27 April 2021, 11 May 2021, 14 May 2021, 13 July 2021 and 20 August 2021 (“**Announcements**”). In this notice, each word, phrase or expression shall (unless the context otherwise requires) bear the meaning attributed to it in the restructuring support agreement entered into on 27 April 2021 between CPRO, BOR and the Initial Consenting Creditors (the “**RSA**”) and the Announcements.

On 23 August 2021, the High Court fixed the Sanction Hearing at 10 a.m. (Singapore time) on 31 August 2021 at Chamber 6A.

All Scheme Creditors (other than those not entitled to vote, in accordance with the Convening Order) who wish to attend the Sanction Hearing in person or through legal representatives should notify the Information Agent at blueoceaninfo@lynchpinbm.com or BOR's solicitors, Drew & Napier LLC at charmaine.chan@drewnapier.com by no later than 5 p.m. (Singapore time) on 25 August 2021. The notice should contain the name of the Scheme Creditor, the name(s) of the person(s) who will be attending the Sanction Hearing on behalf of such Scheme Creditor, and an indication of whether such Scheme Creditor is supporting or opposing the application.

For further information, please contact:

blueoceaninfo@lynchpinbm.com

or

bond.inquiries@blue-ocean.com.sg

Holders of the Senior Notes and potential investors are advised to exercise caution in the trading of their Senior Notes. There is no certainty and assurance as at the date of this announcement that the Scheme of Arrangement will be completed or that no changes will be made to the terms thereof.