

**THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.**

**PT CENTRAL PROTEINA PRIMA TBK. ("CPRO")**

**NOTICE TO HOLDERS OF**

**Guaranteed Senior Secured Notes due 2021  
issued by Blue Ocean Resources Pte. Ltd. ("BOR") and guaranteed by CPRO**

**(the "Senior Notes")**

144A ISIN: XS1826337476; Reg D ISIN: XS1826337559; Reg S ISIN: XS1826337393

**Zero Coupon Secured Mandatorily Exchangeable Bonds due 2022  
exchangeable for series B ordinary shares of CPRO**

**(the "MEBs")**

144A ISIN: X1833304113; Reg D ISIN: XS1833304204; Reg S ISIN: XS1833303735

**20 August 2021**

Reference is made to the announcements dated 6 April 2021, 27 April 2021, 11 May 2021, 14 May 2021 and 13 July 2021. In this notice, each word, phrase or expression shall (unless the context otherwise requires) bear the meaning attributed to it in the restructuring support agreement entered into on 27 April 2021 between CPRO, BOR and the Initial Consenting Creditors (the "RSA").

By an order dated 7 July 2021 (the "**Order**") made in the above matter, the Court has granted liberty for the Scheme Meeting to be convened for the purpose of considering and, if thought fit, approving (with or without modification) the Scheme of Arrangement, proposed to be made between the Issuer and the Scheme Creditors (as defined in the Scheme of Arrangement).

The Scheme Meeting was held at 10 a.m. (Singapore time) on 11 August 2021 by way of electronic means via the tele and video conferencing application Zoom in the manner set out in the annexures to the Order and 46 holders holding an economic or beneficial interest as principal in the Senior Notes, representing 95.2% in aggregate Original Principal Amount of the Senior Notes voted in favour of the Scheme of Arrangement at such meeting. None of the holders attending the Scheme Meeting in person or by proxy voted against the Scheme of Arrangement.

Following the approval of the Scheme of Arrangement at the Scheme Meeting, a hearing before the Court is necessary in order to sanction the Scheme of Arrangement (the "**Sanctioning Hearing**"). All Scheme Creditors (other than those not entitled to vote, in accordance with the Convening Order) will be entitled to attend the Sanctioning Hearing in person or through legal representatives to support or oppose the sanctioning of the Scheme of Arrangement.

On 20 August 2021, the Issuer filed an originating summons with the Court requesting the Court to schedule the Sanctioning Hearing. It is expected that the Sanctioning Hearing will be held in the month of August 2021. Full details of the date, time and venue of the Sanctioning Hearing will be provided to Scheme Creditors in due course.

In addition, the Issuer had on 13 July 2021 issued the MEB Tender Offer. Following the Expiration Deadline (as defined in the MEB Tender Offer), 48 MEB holders holding 90.8% of the aggregate outstanding MEBs have delivered or arranged to have delivered on their behalf valid Tender Instructions to the Tender Agent (as defined in the MEB Tender Offer).

For further information, please contact:

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or

[bond.inquiries@blue-ocean.com.sg](mailto:bond.inquiries@blue-ocean.com.sg)

**Holders of the Senior Notes and potential investors are advised to exercise caution in the trading of their Senior Notes. There is no certainty and assurance as at the date of this announcement that the Scheme of Arrangement will be completed or that no changes will be made to the terms thereof.**