

**THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.**

**PT CENTRAL PROTEINA PRIMA TBK. (“CPRO”)**

**NOTICE TO HOLDERS OF**

**Guaranteed Senior Secured Notes due 2021  
issued by Blue Ocean Resources Pte. Ltd. (“BOR”) and guaranteed by CPRO**

**(the “Senior Notes”)**

144A ISIN: XS1826337476; Reg D ISIN: XS1826337559; Reg S ISIN: XS1826337393

**Zero Coupon Secured Mandatorily Exchangeable Bonds due 2022  
exchangeable for series B ordinary shares of CPRO**

**(the “MEBs”)**

144A ISIN: X1833304113; Reg D ISIN: XS1833304204; Reg S ISIN: XS1833303735

**21 September 2021**

Reference is made to the announcements dated 6 April 2021, 27 April 2021, 11 May 2021, 14 May 2021, 13 July 2021, 20 August 2021 and 24 August 2021 (“**Announcements**”). In this notice, each word, phrase or expression shall (unless the context otherwise requires) bear the meaning attributed to it in the restructuring support agreement entered into on 27 April 2021 between CPRO, BOR and the Initial Consenting Creditors (the “**RSA**”) and the Announcements.

**Deferred Settlement Date**

Pursuant to the terms of the Scheme Document, the Scheme Company and the Noteholders holding an economic or beneficial interest as principal in a majority in Outstanding Principal Amount of the Existing Notes at the Record Time have agreed to postpone the Settlement Date to 23 September 2021 (the “**Deferred Settlement Date**”). Such postponement will be binding on the Scheme Company, the Guarantors and each Scheme Creditor under the terms of the Scheme Document. Full details will be provided to the Scheme Creditors in due course.

For further information, please contact:

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or

[bond.inquiries@blue-ocean.com.sg](mailto:bond.inquiries@blue-ocean.com.sg)

**Holders of the Senior Notes and potential investors are advised to exercise caution in the trading of their Senior Notes. There is no certainty and assurance as at the date of this announcement that the Scheme of Arrangement will be completed or that no changes will be made to the terms thereof.**